



CHINESE ESTATES HOLDINGS LIMITED

華人置業集團

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 127)

27th September, 2011

Dear Non-registered holder ^(Note),

Chinese Estates Holdings Limited (the "Company")

Notice of publication of the Company's Interim Report for the six months ended 30th June, 2011 (the "Interim Report")

We are pleased to inform you that both the English and Chinese website versions of the Interim Report of the Company are available on the website of the Company at <http://www.chineseestates.com> and the HKExnews website at <http://www.hkexnews.hk>.

If you want to receive a printed copy of the Interim Report, please complete the request form (the "Request Form") on the reverse side, sign and return it to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar"), by post using the mailing label printed at the bottom of the Request Form (no stamp is needed if posted in Hong Kong) at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send your request by email with a scanned copy of the Request Form to chineseestates@computershare.com.hk. The Company's Branch Share Registrar will upon receipt of your Request Form send the Interim Report to you in printed form free of charge as soon as possible.

Should you have any queries in relation to this matter, please contact the Company's Branch Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to chineseestates@computershare.com.hk.

For and on behalf of
Chinese Estates Holdings Limited
Lam, Kwong-wai
Company Secretary

Note: This letter is addressed to Non-registered holder ("Non-registered holder" means such person or company whose shares are held in Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company).

各位非登記持有人 ^(附註):

華人置業集團 (「本公司」)

有關發布本公司截至二零一一年六月三十日止六個月之中期報告 (「中期報告」) 之通知

本公司欣然知會閣下本公司中期報告的英文及中文網上版本經已於本公司網站 <http://www.chineseestates.com> 及「披露易」網站 <http://www.hkexnews.hk> 登載。

倘閣下欲收取中期報告的印刷本，請填妥及簽署本函背頁的申請表格 (「申請表格」)，並使用印於申請表格下方之郵寄標籤寄回本公司之香港股份過戶登記分處，香港中央證券登記有限公司 (「股份過戶登記分處」) (如在香港投寄則毋須貼上郵票)，地址為香港灣仔皇后大道東183號合和中心17M樓。閣下亦可將已填妥之申請表格的掃描副本電郵至 chineseestates@computershare.com.hk。本公司之股份過戶登記分處將於收到該申請表格後免費寄發中期報告的印刷本予閣下。

倘閣下對本函內容有任何疑問，請於營業時間內 (星期一至星期五，上午九時正至下午六時正，公眾假期除外) 致電本公司之股份過戶登記分處 (852) 2862 8688 或電郵至 chineseestates@computershare.com.hk 查詢。

代表
華人置業集團
公司秘書
林光蔚
謹啟

二零一一年九月二十七日

附註：此函件乃向本公司非登記持有人發出 (「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司)。

Please specify your name and registered address clearly in ENGLISH BLOCK LETTER here if you download this Request Form from website.

倘若閣下從網上下載本申請表格，請在此用英文正楷清楚書寫閣下的姓名及地址。

Name of shareholder(s)

股東姓名

Shareholder's registered address

股東的登記地址

Request Form 申請表格

To: Chinese Estates Holdings Limited (the "Company")
(Stock Code: 127)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

致：華人置業集團（「本公司」）
（股份代號：127）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please mark (✓) in the following box)

(請從下列空格內填上「✓」號)

I/We would like to receive a printed copy of 2011 Interim Report of the Company.

本人/吾等希望收取本公司二零一一年中期報告之印刷本。

Signature

簽名

Contact telephone number

聯絡電話號碼

Date

日期

Notes 附註：

- This Request Form is to be completed by the Non-registered holder of the Company ("Non-registered holder" means such person or company whose shares are held in Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications of the Company).
本申請表格應由本公司之非登記持有人填寫（「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，及透過香港中央結算有限公司不時向本公司發出通知，表示欲收取本公司之公司通訊的人士或公司）。
- Any Request Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本申請表格未有作出「✓」選擇，或未有簽署，或在其他方面填寫不正確，則本申請表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。

CESHNSH27092011



郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong